Financial Aid Application Worksheet

My FSA ID Username: _____

My FSA ID Password: _____

To create an FSA ID, go to https://fsaid.ed.gov

My Legal First Name: _____

My Legal Last Name: _____ Middle Initial: _____

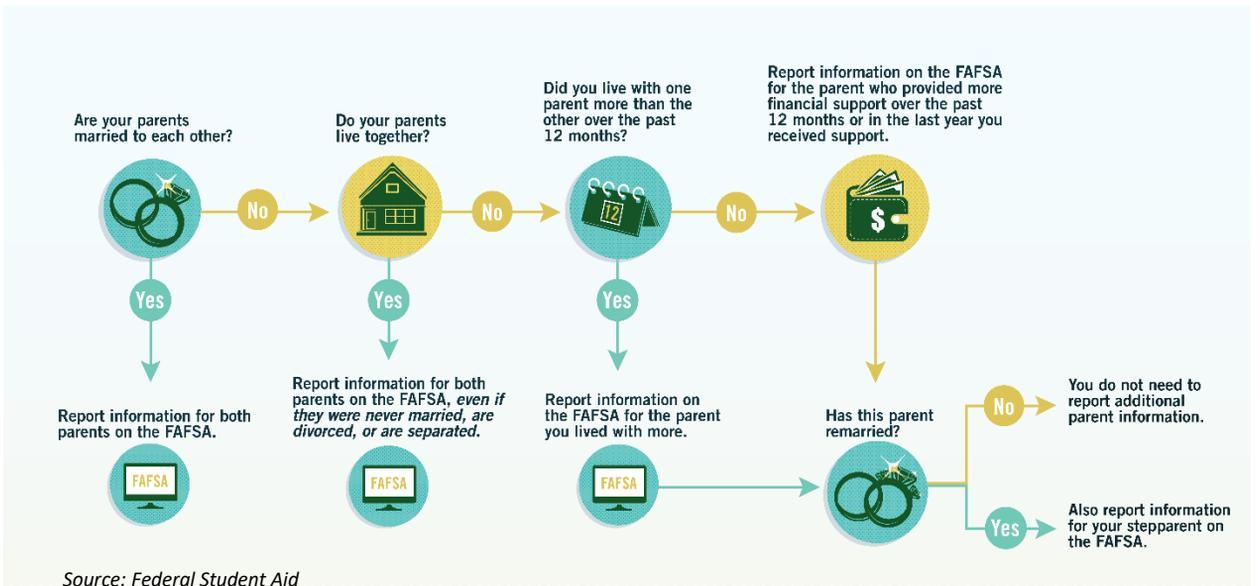My Personal E-mail (non-school): _____

My Parent(s) E-mail: _____

_____

Schools I want to send my FAFSA information to (up to 10)

…Arizona State University, etc.

If you can check **ANY** of the following boxes, you **WILL NOT** have to provide parental information.
If you can check **NONE** of the following boxes, you **WILL** be asked to provide parental information.

☐ I was born before January 1, 1995

☐ I am serving on active duty in the U.S. Armed Forces

☐ I was in foster care at any point since turning age 13

☐ I am currently or I was an emancipated minor

☐ I am married

☐ I now have or will have children for whom I will provide more than half of their support between July 1, 2018 and June 30, 2019

☐ I have dependents (other than children or my spouse) who live with me and I provide more than half of their support

☐ I am currently or I was in legal guardianship

☐ I will be working on a master's or doctorate program (e.g., MA, MBA, MD, JD, PhD, EdD, graduate certificate

☐ Since I turned age 13, both of my parents were deceased

☐ I was a dependent or ward of the court at any point since turning age 13

☐ I am homeless or am at risk of being homeless

Source: Federal Student Aid

Providing parent 1 information? You will need:

Parent 1 (father/mother/stepparent) Social Security Number: _____-___-_____ (use 000-00-0000 if your parent doesn't have a SSN)

Parent 1 (father/mother/stepparent) legal last name, first initial: _____

Parent 1 (father/mother/stepparent) date of birth: _____/___/_____

☐ Check here if parent 1 is a dislocated worker

Providing parent 2 information? You will need:

Parent 2 (father/mother/stepparent) Social Security Number: _____-___-_____ (use 000-00-0000 if your parent doesn't have a SSN)

Parent 2 (father/mother/stepparent) legal last name, first initial: _____

Parent 2 (father/mother/stepparent) date of birth: _____/___/_____

☐ Check here if parent 2 is a dislocated worker

My **parent's** FSA ID username: _____

My **parent's** FSA ID password: _____

Month and year my parent(s) were married, divorced, or widowed: ___/_____

How many people are in your parent's household? ___

Of these people, how many are currently attending college? ___

At any time during 2016 or 2017, did you, your parents, or anyone in your parents' household receive benefits from any of the federal programs listed?

☐ Medicaid or Supplemental Security Income (SSI)

☐ Free or Reduced Price School Lunch

☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

☐ Supplemental Nutrition Assistance Program (SNAP)

☐ Temporary Assistance for Needy Families (TANF)

Did you Know?

If your parents filed a tax return with the IRS, they may be eligible to use the IRS Data Retrieval Tool, which is the easiest way to provide accurate tax information. With just a few simple steps, they may be able to view their tax return information and securely transfer it into FAFSA on the Web.

Did your parents file or will they file a 2015 income tax return?

- ☐ My parents have already completed a tax return
- ☐ My parents will file, but have not yet completed a tax return
- ☐ My parents are not going to file an income tax return

What was your parents' adjusted gross income for 2015? $_____

Skip this question if your parents did not file taxes.

The following questions ask about earnings (wages, salaries, tips, etc.) in 2015. Answer the question whether or not a tax return was filed.

How much did *parent 1* (father/mother/stepparent) earn from working in 2015? $_____

How much did *parent 2* (father/mother/stepparent) earn from working in 2015? $_____
(if applicable)

Did your parent have any of the following items in 2015? Check all that apply.
Once online, you may be asked to report amounts paid or received by your parents.

Additional Financial Information*

- ☐ American Opportunity Tax Credit or Lifetime Learning Tax Credit
- ☐ Child support paid
- ☐ Taxable earnings from work-study, assistantships or fellowships
- ☐ Taxable college grant and scholarship aid reported to the IRS
- ☐ Combat pay or special combat pay
- ☐ Cooperative education program earnings

Untaxed Income*

- ☐ Payments to tax-deferred pension and retirement savings plans
- ☐ Child support received
- ☐ IRA deductions and payments to self-employed SEP, SIMPLE and Keogh
- ☐ Tax exempt interest income
- ☐ Untaxed portions of IRA distributions
- ☐ Housing, food and other living allowances paid to members of the military, clergy and others
- ☐ Veterans noneducation benefits
- ☐ Other untaxed income not reported, such as workers' compensation or disability benefits
- ☐ Untaxed portions of pension distributions

*if the answer to any of these questions is yes, you will need to provide the total amount for 2015.
For EXAMPLE, if your parent received $380 in child support each month, you will list $4,560 for 2015.

As of today, what is your parents' total current balance of cash, savings, and checking accounts? $_____
Don't include *student financial aid.*

As of today, what is the net worth of your parents' investments, including real estate? $_____
Don't include *the home in which your parents live.*

As of today, what is the net worth of your parents' businesses and/or investment farms? $_____
Don't include *a family farm or family business with 100 or fewer full-time or full-time equivalent employees.*

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Did you file or will you file a 2015 income tax return?

☐ I have already completed a tax return

☐ I will file, but have not yet completed a tax return

☐ I am not going to file an income tax return

What was your adjusted gross income for 2015?
Skip this question if you did not file taxes.

The following questions ask about earnings (wages, salaries, tips, etc.) in 2015. Answer the question whether or not a tax return was filed.

How much did you earn from working in 2015? $_____

As of today, what is your total current balance of cash, savings, and checking accounts? $_____
Don't include *student financial aid.*

As of today, what is the net worth of your investments, including real estate? $_____
Don't include *the home in which your parents live.*

As of today, what is the net worth of your businesses and/or investment farms? $_____
Don't include *a family farm or family business with 100 or fewer full-time or full-time equivalent employees.*

Student Citizenship Status (check one of the following)

☐ U.S. citizen (U.S. national)   ☐ Neither citizen nor eligible noncitizen*

☐ Eligible noncitizen (Enter your Alien Registration Number below)

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*do not submit the FAFSA, instead submit the Oregon Student Aid Application (ORSAA) instead at http://www.oregonstudentaid.gov/apply-here.aspx